



## Legal Language and Tax ID

### Important Legal Document Information

If you are considering including American Farmland Trust in your estate plans, you will need to refer to us in your legal documents as:

"American Farmland Trust, a nonprofit organization organized and existing under the laws of Washington, DC, with the principal business address of 1150 Connecticut Ave NW, Suite 600, Washington, DC 20036. Our tax identification number is 52-1190211."

### Additional Sample Bequest Language

#### Restricted As a Percentage of the Estate

"I give, devise, and bequeath to American Farmland Trust \_\_\_\_\_ percent (%) of the rest, residue, and remainder of my estate to be used for \_\_\_\_\_ at American Farmland Trust."

Many individuals establish endowments at AFT to honor the memory of a family member or another loved one. These endowments live forever since only the income is used annually. The sample language provided below can be used to fund a previously established endowment. If you have questions about establishing an endowment, please contact the Office of Gift Planning at American Farmland Trust.

#### Restricted as a Percentage of Estate for Endowment

"I give, devise, and bequeath to American Farmland Trust \_\_\_\_\_ percent (%) of the rest, residue, and remainder of my estate to establish the \_\_\_\_\_ INVESTMENT FUND. The principal of this Fund shall be invested as part of American Farmland Trust's endowment and in accordance with its policies. The income therefrom is to be used by American Farmland Trust for \_\_\_\_\_."

### "Backstopping" Your Gift Through an Estate Provision

Donors may desire to ensure that their pledges to American Farmland Trust are fully supported and funded. One method to secure this support is to establish a "backstop" in your estate provision. A "backstop" guarantees that gifts made through your estate will supplement your lifetime gifts to achieve the desired level of support.

"To the extent that I have not given the sum of \$ \_\_\_\_\_ to American Farmland Trust for (specific purpose/fund/pledge/endowment) during my lifetime, I bequeath the amount necessary to bring my total contributions to this institution to that amount."

### Referencing a Gift Agreement in a Will or Trust

Often, donors establish gift agreements with American Farmland Trust. These agreements enable donors to designate their gift for a specific purpose at AFT. If you have a named gift agreement with American Farmland Trust, the specific name of the gift agreement should be included in the bequest language.

"I give, devise, and bequeath to American Farmland Trust a gift subject to the terms of a separate gift agreement (named) \_\_\_\_\_ between myself and American Farmland Trust."